Fill in this information to identify the case:

Debtor name: Bennu Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number (If known): ____________

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. **Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year				Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2016 (MM / DD / YYYY)	to	Filing date	☑ Operating a business ☐ Other ____	$ 0
For prior year:	From 1/1/2015 (MM / DD / YYYY)	to	12/31/2015 (MM / DD / YYYY)	☑ Operating a business ☐ Other ____	$ 0
For the year before that:	From 1/1/2014 (MM / DD / YYYY)	to	12/31/2014 (MM / DD / YYYY)	☑ Operating a business ☐ Other ____	$ 0

2. **Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2016 (MM / DD / YYYY)	to	Filing date		$ 0
For prior year:	From 1/1/2015 (MM / DD / YYYY)	to	12/31/2015 (MM / DD / YYYY)		$ 0
For the year before that:	From 1/1/2014 (MM / DD / YYYY)	to	12/31/2014 (MM / DD / YYYY)		$ 0

Debtor Bennu Holdings, LLC
Name

Case number (*if known*)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer *Check all that apply*
3.1.	Creditor's name Street City State ZIP Code		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.2.	Creditor's name Street City State ZIP Code		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Insider's name Street City State ZIP Code **Relationship to debtor**		$	
4.2.	Insider's name Street City State ZIP Code **Relationship to debtor**		$	

Debtor Bennu Holdings, LLC
Name
Case number (*if known*)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

■ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name Street City State ZIP Code			$
5.2.	Creditor's name Street City State ZIP Code			$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

■ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code	Last 4 digits of account number: XXXX– __ __ __ __		$

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

■ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	 Case number		Name Street City State ZIP Code	☐ Pending ☐ On appeal ☐ Concluded
7.2.	Case title Case number		Court or agency's name and address Name Street City State ZIP Code	☐ Pending ☐ On appeal ☐ Concluded

Debtor Bennu Holdings, LLC
Name

Case number (*if known*)

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name Street City State ZIP Code		$
	Case title	**Court name and address**
		Name Street City State ZIP Code
	Case number	
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name Street City State ZIP Code			$
Recipient's relationship to debtor			
9.2. Recipient's name Street City State ZIP Code			$
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property).*	Date of loss	Value of property lost
			$

Debtor Bennu Holdings, LLC
Name
Case number (*if known*)

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

■ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.				$

Address

Street

City State ZIP Code

Email or website address

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				$

Address

Street

City State ZIP Code

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

■ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			$

Trustee

Debtor Bennu Holdings, LLC
Name

Case number (*if known*)

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

■ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.				$
	Address			
	Street			
	City State ZIP Code			
	Relationship to debtor			
	Who received transfer?			$
13.2.				
	Address			
	Street			
	City State ZIP Code			
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

❑ Does not apply

	Address	Dates of occupancy
14.1.	4600 Post Oak Place #100 Street Houston, TX 77027-9726 City State ZIP Code	From 11/1/2013 To 7/17/2014
14.2.	Street City State ZIP Code	From To

Debtor Bennu Holdings, LLC Case number (*if known*)

Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

— diagnosing or treating injury, deformity, or disease, or

— providing any surgical, psychiatric, drug treatment, or obstetric care?

- [x] No. Go to Part 9.
- [ ] Yes. Fill in the information below.

	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1.	Facility name Street City State ZIP Code		
		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	**How are records kept?** *Check all that apply:* ☐ Electronically ☐ Paper
15.2.	Facility name Street City State ZIP Code		
		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	**How are records kept?** *Check all that apply:* ☐ Electronically ☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- [x] No.
- [ ] Yes. State the nature of the information collected and retained. ______

  Does the debtor have a privacy policy about that information?

  - [ ] No
  - [ ] Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- [x] No. Go to Part 10.

  Yes. Does the debtor serve as plan administrator?

  - [ ] No. Go to Part 10.
  - [ ] Yes. Fill in below:

Name of plan	Employer identification number of the plan
	EIN: __ __ – __ __ __ __ __ __ __

Has the plan been terminated?

- [ ] No
- [ ] Yes

Debtor Bennu Holdings, LLC
Name

Case number (*if known*)

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

■ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name Street City State ZIP Code	XXXX–	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other		$
18.2.	Name Street City State ZIP Code	XXXX–	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other		$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

■ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	 Address		☐ No ☐ Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

■ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	 Address		☐ No ☐ Yes

Debtor Bennu Holdings, LLC Case number (*if known*)
Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- [x] None

Owner's name and address	Location of the property	Description of the property	Value
Name Street City State ZIP Code			$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- [x] No
- [ ] Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
 Case number	Name Street City State ZIP Code		☐ Pending ☐ On appeal ☐ Concluded

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- [x] No
- [ ] Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

Debtor Bennu Holdings, LLC
Name

Case number (if known)

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

	Business name and address	Describe the nature of the business	Employer Identification number (Do not include Social Security number or ITIN.)	Dates business existed
25.1.	Bennu Oil & Gas, LLC 1330 Post Oak Blvd, Ste 1600 Houston, TX 77056-3072	Develop & produce crude oil & natural gas offshore in the Gulf of Mexico	EIN: 46-3895141	From 9/3/2013 To 11/30/2016
25.2.	BOEM Settlor, LLC 1330 Post Oak Blvd, Ste 1600 Houston, TX 77056-3072	Inactive	EIN: 46-3972981	From 10/23/2013 To 11/30/2016
25.3.	Name Street City State ZIP Code		EIN: __ __ – __ __ __ __ __ __ __	From ____ To ____

Debtor Bennu Holdings, LLC
Name

Case number (*if known*)

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	See Attachment 26.a Name Street City State ZIP Code	From ______ To ______
26a.2.	Name Street City State ZIP Code	From ______ To ______

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1.	BDO Name 2929 Allen Parkway, 20th Floor Street Houston, TX 77019 City State ZIP Code	From 11/1/2013 To present
26b.2.	Name Street City State ZIP Code	From ______ To ______

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	Name Street City State ZIP Code	

Debtor Bennu Holdings, LLC
Name
Case number (*if known*)

Name and address	If any books of account and records are unavailable, explain why
26c.2. Name: ____ Street: ____ City / State / ZIP Code: ____	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

❑ None

Name and address
26d.1. See Attachment 26.d Name Street City State ZIP Code

Name and address
26d.2. Name Street City State ZIP Code

27. **Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

■ No

❑ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		$

Name and address of the person who has possession of inventory records
27.1. Name Street City State ZIP Code

Debtor Bennu Holdings, LLC Case number (*if known*)

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		$

Name and address of the person who has possession of inventory records

27.2.
Name
Street

City State ZIP Code

28. **List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
See Attachment 28.0			

29. **Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Mickey Shaw	1330 Post Oak Blvd, Ste 1600		From 11/1/13 To 12/31/14
Timothy P. McGinty	1330 Post Oak Blvd, Ste 1600		From 11/1/13 To 10/13/16
			From To
			From To

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Name Street City State ZIP Code			

Relationship to debtor

Debtor Bennu Holdings, LLC
Name

Case number (*if known*)

Name and address of recipient

30.2

Name

Street

City State ZIP Code

Relationship to debtor

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☐ No
- ☒ Yes. Identify below.

Name of the parent corporation	**Employer Identification number of the parent corporation**
Bennu Holdings, LLC is the parent	EIN: 9 0 – 1 0 1 9 5 8 6

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund	**Employer Identification number of the pension fund**
	EIN: ___ ___ – ___ ___ ___ ___ ___ ___ ___

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on ______________
MM / DD / YYYY

✘ ______________________________
Signature of individual signing on behalf of the debtor

Printed name Michael O. Aldridge

Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
- ☐ Yes

Debtor Bennu Holdings, LLC
Name

Case number (*if known*) ______________________

Name and address of recipient

30.2 ______________________
Name
____
Street
____
____
City State ZIP Code

Relationship to debtor

____

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☐ No
- ☒ Yes. Identify below.

Name of the parent corporation	**Employer Identification number of the parent corporation**
______________________	EIN: __ __ – __ __ __ __ __ __ __

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund	**Employer Identification number of the pension fund**
______________________	EIN: __ __ – __ __ __ __ __ __ __

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/30/2016
MM / DD / YYYY

✘ Michael O. Aldridge
Signature of individual signing on behalf of the debtor

Printed name Michael O. Aldridge

Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
- ☐ Yes

Bennu Holdings, LLC
Attachment 26.a to Form 207
List of Accountants and Bookkeepers (2 Yrs)
For the Period from November 26, 2014 through November 25, 2016

Code	Name	Address 1	Address 2	Address 3	City	State	ZIP Code	Hire Date	Term Date
1642	Bill Jones	8206 Teakwood Forest Drive			Houston	TX	77379	3/19/2014	10/2/2015
1648	Bernard Austin	10915 Starling Creek Drive			Richmond	TX	77406	2/29/2016	10/31/2016
2029	Charlotte Schwaig	15618 Shanghai Street			Jersey Village	TX	77040	8/28/2014	10/31/2016
3635	Jacqueline T. Goss	16718 Town Glade Drive			Cypress	TX	77429	8/27/2015	10/31/2016
3650	James Kent Gilliam	15 East Greenway Plaza #14E			Houston	TX	77046	11/1/2013	2/1/2016
4232	Michael O. Aldridge	1517 B Potomac			Houston	TX	77057	12/17/2013	11/30/2016
5218	Robin Brinkley	9515 Summer Run			Houston	TX	77064	8/3/2015	11/30/2016
5320	Scott Heflin	12422 Rip Van Winkle			Houston	TX	77024	11/1/2013	11/30/2016
1349	Alicia McKenzie	3631 Canvasback Lane			Houston	TX	77047	7/1/2015	11/30/2016
	Nicole Browne	18319 Fairview Valley Court			Houston	TX	77084	7/1/2015	3/15/2016

Bennu Holdings, LLC
Attachment 26.d to Form 207
List of Financial Statement Recipients (2 Yrs)
For the Period from November 26, 2014 through November 25, 2016

Code	Name	Address 1	Address 2	Address 3	City	State	ZIP Code
Trade Counterparties							
	CREDIT SUISSE	ELEVEN MADISON AVENUE			NEW YORK	NY	10010-3629
	AON RISK SOLUTIONS SOUTHWEST INC	5555 SAN FELIPE STREET	SUITE 1500		HOUSTON	TX	77056
	MCGRIFF SEIBELS & WILLIAMS OF TEXAS, INC	818 TOWN & COUNTRY BLVD	SUITE 500		HOUSTON	TX	77024-4549
	INTRALINKS	150 EAST 42ND STREET	8TH FLOOR		NEW YORK	NY	10017

Equity holders

ACCT	TAXID	MAILCODE	NA1	NA2	NA3	NA4
Bennu Blocker, Inc - Series A Common Shares						
BARCLAYS BANK PLC	ONE CHURCHILL PLACE	LONDON UK E14 5HP UK E14 5HP				
CFIP ULTRA MASTER FUND LTD	C/O KRYS GLOBAL	GOVERNOR'S SQUARE, BLDG 6, 2ND FLOOR	23 LIME TREE BAY AVE	GRNAND CAYMAN KY1-1205		
CHULA ENTERPRISES LLC	427 BEDFORD ROAD, SUITE 280	PLEASANTVILLE NY 10570				
COHANZICK ABSOLUTE RETURN MASTER	FUND LTD	427 BEDFORD ROAD SUITE 230	PLEASANTVILLE NY 10570			
COHANZICK HIGH YIELD INSTITUTIONAL	MASTER FUND LTD	427 BEDFORD ROAD SUITE 230	PLEASANTVILLE NY 10570			
GOLDMAN SACHS & CO	200 WEST STREET	NEW YORK NY 10282				
HHLF L P	555 FIFTH AVENUE 18TH FLOOR	NEW YORK NY 10017				
LLSM L P	555 FIFTH AVENUE 18TH FLOOR	NEW YORK NY 10017				
MANAGED ACCOUNTS MASTER FUND	SERVICES-MAP 5	1350 AVENUE OF THE AMERICAS	NEW YORK NY 10019			
NOMURA SECURITIES INTERNATIONAL INC	WORLDWIDE PLAZA 309 W 49TH STREET	NEW YORK NY 10019				
SL LIQUIDATION FUND LP	555 FIFTH AVENUE 18TH FLOOR	NEW YORK NY 10017				
THRACIA LLC	1350 AVENUE OF THE AMERICAS 21ST FLR	NEW YORK NY 10019				
ULYSSES OFFSHORE FUND LTD	C/O ULYSSES MANAGEMENT OFFSHORE LLC	ONE ROCKEFELLER PLAZA 20TH FLOOR	NEW YORK NY 10020			
ULYSSES PARTNERS LP	C/O ULYSSES MANAGEMENT OFFSHORE LLC	ONE ROCKEFELLER PLAZA 20TH FLOOR	NEW YORK NY 10020			
WINGSPAN MASTER FUND LP	C/O WINGSPAN INVESTMENT MANAGEMENT LP	650 MADISON AVENUE 23RD FLOOR	NEW YORK NY 10022			
CREDIT SUISSE SECURITIES (USA) LLC	ONE MADISON AVENUE 2ND FLOOR	NEW YORK NY 10010				
BAYSIDE BENNU LLC	1450 BRICKELL AVENUE - 31ST FLOOR	MIAMI FL 33131				
WINGSPAN MASTER FUND LP	767 FIFTH AVENUE 16TH FLOOR	NEW YORK NY 10153				
LITESPEED MASTER FUND LTD	745 FIFTH AVENUE 6TH FLOOR	NEW YORK NY 10151				
J GOLDMAN MASTER FUND LP	510 MADISON AVENUE 26TH FLOOR	NEW YORK NY 10022				
KING CAPITAL LTD	36 WEST PUTNAM AVENUE	GREENWICH CT 06830				
SCHULTZE APEX MASTER FUND LTD	3000 WESTCHESTER AVENUE	SUITE 204	PURCHASE NY 10577			
SCHULTZE MASTER FUND LTD	3000 WESTCHESTER AVENUE	SUITE 204	PURCHASE NY 10577			
HIGHMARK MULTI STRATEGY 3	1350 AVENUE OF THE AMERICAS 21ST FLR	NEW YORK NY 10019				
MACQUARIE US TRADING LLC	125 WEST 55TH STREET	NEW YORK NY 10019				
STONE LION PORTFILIO LP	555 5TH AVE 18TH FL	NEW YORK NY 10017				
CVP DISTRESSED FUND LP	49 PUTNAM AVENUE	GREENWICH CT 06830				
P STONE LION IE	A FUND OF PERMAL MANAGED ACCOUNT	PLATFORM ICAV	555 5TH AVE 18TH FLOOR	NEW YORK NY 10017		
P. SCHOENFELD ASSET MANAGEMENT LP	1350 AVENUE OF THE AMERICAS	NEW YORK NY 10019	21ST FLOOR			
SEAPORT GLOBAL SECURITIES	360 MADISON AVENUE	NEW YORK NY 10017	22ND FLOOR			
BANK OF AMERICA MERRILL LYNCH	150 N. COLLEGE STREET	CHARLOTTE NC 28255	NCI-028-17-06			
TOTAL						
Bennu Blocker, Inc - Series B Common Shares						
AUSTIN I LLC	645 FIFTH AVE 21ST FLOOR	C/O MSD CAPITAL LP	NEW YORK NY 10022			
CFIP ULTRA MASTER FUND LTD	C/O KRYS GLOBAL	GOVERNOR'S SQUARE, BLDG 6, 2ND FLOOR	23 LIME TREE BAY AVE	GRNAND CAYMAN KY1-1205		
GOLDMAN SACHS & CO	200 WEST STREET	NEW YORK NY 10282				
HHLF L P	555 FIFTH AVENUE 18TH FLOOR	NEW YORK NY 10017				
LAKE WATER TOTAL RETURN OPPORTUNITY	FUND LP	100 LIMESTONE PLAZA SUITE 200	FAYETTEVILLE NY 13066			

Bennu Holdings, LLC
Attachment 26.d to Form 207
List of Financial Statement Recipients (2 Yrs)
For the Period from November 26, 2014 through November 25, 2016

Code	Name	Address 1	Address 2	Address 3	City	State	ZIP Code
	LLSM L P	555 FIFTH AVENUE 18TH FLOOR	NEW YORK NY 10017				
	MANAGED ACCOUNTS MASTER FUND	SERVICES-MAP 5	1350 AVENUE OF THE AMERICAS	NEW YORK NY 10019			
	MSD & SLD CHARITABLE INVESTMENT	PARTNERS	645 FIFTH AVE 21ST FLOOR	NEW YORK NY 10022			
	PIVOT GLOBAL VALUE FUND	190 ELGIN AVENUE	GEORGETOWN GRAND CAYMAN				
	REEF ROAD MASTER FUND LIMITED	REEF ROAD CAPITAL LLC	747 THIRD AVENUE 19TH FLOOR	NEW YORK NY 10017			
	SL LIQUIDATION FUND LP	555 FIFTH AVENUE 18TH FLOOR	NEW YORK NY 10017				
	THRACIA LLC	1350 AVENUE OF THE AMERICAS	NEW YORK NY 10019				
	WINGSPAN MASTER FUND LP	C/O WINGSPAN INVESTMENT MANAGEMENT LP	650 MADISON AVENUE 23RD FLOOR	NEW YORK NY 10022			
	BAYSIDE BENNU, LLC	1450 BRICKELL AVENUE - 31ST FLOOR	MIAMI FL 33131				
	CREDIT SUISSE SECURITIES (USA) LLC	ONE MADISON AVENUE 2ND FLOOR	NEW YORK NY 10010				
	FERNWOOD RESTRUCTURINGS LIMITED	1370 AVENUE OF THE AMERICAS 33RD FLR	NEW YORK NY 10019				
	FERNWOOD FOUNDATION FUND LLC	1370 AVENUE OF THE AMERICAS 33RD FLR	NEW YORK NY 10019				
	FERNWOOD ASSOCIATES LLC	1370 AVENUE OF THE AMERICAS 33RD FLR	NEW YORK NY 10019				
	SCHULTZE MASTER FUND LTD	C/O SCHULTZE ASSET MANAGEMENT LLC	WESTCHESTER AVENUE SUITE 204	PURCHASE NY 10577			
	CVP DISTRESSED FUND LP	49 PUTNAM AVENUE	GREENWICH CT 06830				
	BANK OF AMERICA MERRILL LYNCH	150 N. COLLEGE STREET	CHARLOTTE NC 28255	NCI-028-17-06			
	SEAPORT GLOBAL SECURITIES	360 MADISON AVENUE	NEW YORK NY 10017	22ND FLOOR			
	TOTAL						
Bennu Holdings, LLC - Series A Member Units							
	AVENUE CREDIT STRATEGIES FUND	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022				
	MERRILL LYNCH PIERCE FENNER &	SMITH INC	214 NORTH TRYON STREET	CHARLOTTE NC 28255			
	CREDIT SUISSE SECURITIES (USA) LLC	11 MADISON AVENUE	NEW YORK NY 10010				
	CREDIT VALUE FUND III LP	49 WEST PUTNAM AVENUE	GREENWICH CT 06830				
	CREDIT VALUE PARTNERS DISTRESSED	DURATION FUND LP	49 WEST PUTNAM AVENUE	GREENWICH CT 06830			
	CVP DISTRESSED FUND LP	49 W PUTNAM AVE	GREENWICH CT 06830				
	DUPONT PENSION TRUST	1 RIGHTER PARKWAY SUITE 3200	WILMINGTON DE 19803				
	FPA CRESCENT FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	FPA HAWKEYE FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	FPA HAWKEYE-7 FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	FPA VALUE PARTNERS FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	J P MORGAN SECURITIES LLC	383 MADISON AVENUE 37TH FLOOR	NEW YORK NY 10179				
	SB 4 CF LLC	71 SOUTH WACKER DRIVE SUITE 3495	CHICAGO IL 60606				
	THE YIELD MASTER FUND I L P	4265 SAN FELIPE ST SUITE 800	HOUSTON TX 77027				
	BENNU BLOCKER INC	-SEE COMPANY 18740-	1330 POST OAK BLVD	HOUSTON TX 77056-3072			
	JOHN SIMON	3752 GARNET STREET	HOUSTON TX 77005				
	CVPDD ATP LLC	49 W PUTNAM AVENUE	GREENWICH CT 06830				
	CVF III ATP LLC	49 W PUTNAM AVENUE	GREENWICH CT 06830				
	MACQUARIE US TRADING LLC	125 WEST 55TH STREET	NEW YORK NY 10019				
	ANABATIC FUND LP	71 SOUTH WACKER DRIVE	SUITE 3495	CHICAGO IL 60606			
	AVENUE BENNU HOLDINGS II LLC	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022				
Bennu Holdings, LLC - Series B Member Units							
	AVENUE CREDIT STRATEGIES FUND	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022				
	MERRILL LYNCH PIERCE FENNER &	SMITH INC	214 NORTH TRYON STREET	NC1-027-15-01	CHARLOTTE NC 28255		
	CREDIT SUISSE SECURITIES (USA) LLC	11 MADISON AVENUE	NEW YORK NY 10010				
	DOUBLE MAKO INVESTMENTS LLC	645 FIFTH AVENUE 21ST FLOOR	C/O MSD CAPITAL LP	NEW YORK NY 10022			
	DUPONT PENSION TRUST	1 RIGHTER PARKWAY SUITE 3200	WILMINGTON DE 19803				
	FPA CRESCENT FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	FPA HAWKEYE FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	FPA HAWKEYE-7 FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				
	FPA VALUE PARTNERS FUND	11400 W OLYMPIC BLVD SUITE 1200	LOS ANGELES CA 90064				

Bennu Holdings, LLC
Attachment 26.d to Form 207
List of Financial Statement Recipients (2 Yrs)
For the Period from November 26, 2014 through November 25, 2016

Code	Name	Address 1	Address 2	Address 3	City	State	ZIP Code
	MSD CREDIT OPPORTUNITY FUND L P	645 FIFTH AVENUE 21ST FLOOR	NEW YORK NY 10022				
	SB 4 CF LLC	71 SOUTH WACKER DRIVE SUITE 3495	CHICAGO IL 60606				
	THE YIELD MASTER FUND I L P	4265 SAN FELIPE ST SUITE 800	HOUSTON TX 77027				
	TINTORETTO INVESTMENTS LLC	645 FIFTH AVENUE 21ST FLOOR	C/O MSD CAPITAL LP	NEW YORK NY 10022			
	BENNU BLOCKER INC	-SEE COMPANY 18741-	1330 POST OAK BLVD	HOUSTON TX 77056-3072			
	CVP DISTRESSED FUND LP	49 WEST PUTNAM AVENUE	GREENWICH CT 06830				
	CREDIT VALUE FUND III LP	49 WEST PUTNAM AVENUE	GREENWICH CT 06830				
	CREDIT VALUE PARTNERS DISTRESSED	DURATION FUND LP	49 WEST PUTNAM AVENUE	GREENWICH CT 06830			
	AVENUE BENNU HOLDINGS II LLC	399 PARK AVENUE 6TH FLOOR	NEW YORK NY 10022				

Debt Holders

MASTER_ACCOUNT	Address1	Address2	Address3	City	ST	Zip
ARCLIGHT CAPITAL PARTNERS, LLC	200 Clarendon Street, 55th Floor			Boston	MA	02116
AVENUE ADVISORS	399 Park Avenue, 6th Floor			New York	NY	10022
BANK OF AMERICA	214 North Tryon Street	NC1-027-14-01		Charlotte	NC	28255
BAYSIDE CAPITAL, INC.- FM	1450 Brickell Avenue, 31st Floor			Miami	FL	33131
BEACH POINT CAPITAL MANAGEMENT - FD MGR	1620 26th Street, Suite 6000N			Santa Monica	CA	90404
CASTLEHILL INVESTMENT MANAGEMENT L.P. - FM	42-44 Grosvenor Gardens			London, UK		SW1W 0EB
CREDIT SUISSE	Eleven Madison Avenue, 23rd Floor			New York	NY	10010
CREDIT VALUE PARTNERS LP- FM	777 Third Ave Suite 19A			New York	NY	10017
ELLINGTON MANAGEMENT GROUP LLC	53 Forest Avenue			Old Greenwich	CT	06870
FIRST PACIFIC	11400 W. Olympic Blvd., Suite 1200			Los Angeles	CA	90025
FREESTONE CAPITAL MANAGEMENT	701 5th Ave Suite 7400			Seattle	WA	98104
FULCRA ASSET MANAGEMENT	415-1090 West Pender St.			Vancouver, BC		V6E 2N7
GOLDMAN SACHS ASSET MGMT	200 West Street			New York	NY	10282
INTERMARKET MANAGEMENT CORP.	1370 Avenue of the Americas, 33rd Floor			New York	NY	10019
JP MORGAN CHASE	125 London Wall			London, UK		EC2Y 5AJ
LAKEWATER CAPITAL MANAGEMENT, LLC	3 Fennell Street, Suite 3			Skaneateles	NY	13152
LOOMIS, SAYLES AND COMPANY L.P.	11400 W. Olympic Blvd., Suite 1200			Los Angeles	CA	90025
MEDLEY CAPITAL LLC- FM	375 Park Avenue 33rd Floor			New York	NY	10152
MSD CAPITAL, L.P.- FM	645 Fifth Avenue, 21st Floor			New York	NY	10022-5910
P. SCHOENFELD ASSET MANAGEMENT	1350 Avenue of the Americas, 21st Floor			New York	NY	10019
PENNANTPARK INVESTMENT ADVISORS- FM	590 Madison Avenue,15th Floor			New York	NY	10022
PERELLA WEINBERG PARTNERS	767 Fifth Avenue, 4th Floor			New York	NY	10153
SCHULTZE ASSET MANAGEMENT, LLC- FM	3000 Westchester Ave, Suite 204			Purchase	NY	10577
Spectrum Group Management LLC	1250 Broadway, 19th Floor			New York	NY	10001
SPECTRUM INVESTMENT PARTNERS	1250 Broadway, 19th Floor			New York	NY	10001
STONE LION CAPITAL PARTNERS	Four Chase Metrotech Center North			Brooklyn	NY	11245-0001
WHITEHORSE CAPITAL PARTNERS, LP-FM	601 Travis Street, 17th Floor			Houston	TX	77002
WINGSPAN	767 Fifth Avenue, 16th Floor			New York	NY	10153

Bennu Holdings, LLC
Attachment 28.0 to Form 207
List of Officers & Directors
For the Period from November 26, 2014 through November 25, 2016

Code	Name	Address 1	Address 2	Address 3	City	State	ZIP Code	Position	% Interest
2554	Dennis Smith	17611 Champion Forest Drive			Spring	TX	77379	General Counsel	
3715	John V. Simon	3752 Garnet St			Houston	TX	77005	CEO/Director	0.50%
3831	Lee Tacon	914 Main Street #2203			Houston	TX	77002	Sr VP	
4232	Michael O. Aldridge	1517 B Potomac			Houston	TX	77057	CFO	
5320	Scott Heflin	12422 Rip Van Winkle			Houston	TX	77024	VP & Controller	
5321	Scott Heck	1511 Lofty Maple Trail			Kingwood	TX	77345	COO	
3206	Gary D. Packer	4 Waterway Square Place, Suite 100	4 Waterway Square Place, Suite 100		The Woodlands	TX	77380	Director	
3382	Harrison A. Bubrosky	P.O. Box 591			Palm Beach	FL	33480	Director	
3649	James N. Chapman	14 Alpine Road			Greenwich	CT	06830-3435	Director	
3710	John Paul Hanson	245 Park Avenue	220 Riverside Blvd., 43A		New York	NY	10167	Director	
4234	Michiel C. van den Bold	13051 Pebblebrook			Houston	TX	77079	Director	
5322	Scott Pearl	129 W. 29th Street, Suite 600N			New York	NY	10001	Director	
5371	SGP-Invest LLC	129 W. 29th Street	Ste 600N		New York	NY	10001	Director	